# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/3/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sandmartin International Holdings Limited
Date Submitted	3 April 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>482</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.1	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u> </u>
Balance at close of the month	N/A	<u>N/A</u>	N/A

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

### 3. Other Classes of Shares

Stock code :	tock code : <u>N/A</u> Descriptio			on : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close	e of preced	ing month	N/A	N/A	N/A	
Increase/(decre	ase)	_	N/A	-	N/A	
Balance at clos	e of the mo	nth _	N/A	<u>N/A</u>	N/A	

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,278,825,335	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	3,278,825,335	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of No. of new shares of No. of new shares of No. of new shares of suer which issuer issued during issuer which issuer which issuer issued during issuer which issuer which issuer issued during issuer which is the issuer which is the issuer issued during issuer which is the issuer is the issuer issued during issuer which is the issuer is the issuer issuer is the i	
scheme the month pursuant issued p the month pursuant issued p thereto thereto as	ursuant
approval date the m	
(dd/mm/yyyy) and	
class of shares	
issuable Granted Exercised Cancelled Lapsed	
1.Share	
Option Scheme	
Exercise price:	
HK\$1.761	
(17/3/2005)	
Ordinary 0 0 0 0 0	2,910,000
(Note 1)	
2. N/A	
shares	-
(Note 1)	
2 N/A	
<u>3. N/A</u>	
$\frac{1}{(1+1)}$	
shares	_
(Note 1)	
Total A. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise	
of options (State currency) <u>N/A</u>	

Warrants to Issue Shares of the					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	l Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as a close of the month
1. IN/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A					
Class of shares	<b>N</b> 1/A					
issuable <i>(Note 1)</i> Subscription price	<u>N/A</u> N/A					
EGM approval date	IN/A					
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	<b>、</b>	· · ·				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N1/A					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	
		.0101 D		ce shares)	N/A	
				ther class)	N/A	•

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
		<b>N</b> 1/A	<b>N</b> 1/A	<b>N</b> 1/A	N1/A	<b>N</b> 1/A
Stock code (if listed)	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Class of shares	IN/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( , , )					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	<i>,</i>					
(dd/mm/yyyy)	( / / )					
4. N/A	_					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	1 4/7 1				
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy)	(_/ / _)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordina		N/A	_
				ce shares)	N/A	-
			(O	ther class)	N/A	-

Options (other than under Share Option Schemes)		ea, meraamg
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	N1/A	N1/A
	N/A	N/A
2. N/A		
2. <u>N/A</u>		
shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	<u>-</u>
(Preference shares)	N/A	
(Other class)	N/A	-

shares of shares of issuer issuer which issued may be during the issued month pursuant	Oth	ner Movements	in Issued Sha	are Capital					
Image: state sisual system       At price :       State state sisual (N/A issual (N/A issual (N/A issual (V/A iss		Type of Issue						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       N/A issuable (Note 1)									
1. Rights issue       At price : currency       currency         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price :       State currency       N/A         2. Open offer       At price :       State currency       N/A         Issue and allotment       ( / / )          date : (dd/mm/yyyy)       EGM approval date:       ( / / )         GM approval date:       ( / / )         (dd/mm/yyyy)          3. Placing       At price :       State currency         N/A        Issue and allotment date:       ( / / )         (dd/mm/yyyy)           3. Placing       At price :       State currency       N/A         Issue and allotment ( / / )           (dd/mm/yyyy)           4. Bonus issue        Class of shares issuable (Note 1)          Issue and allotment ( / / )            4. Bonus issue             Bonus issue             State						N/A			
$\frac{\text{Class of shares}}{(\text{dd/mm/yyyy})} = \frac{\text{N/A}}{\frac{\text{N/A}}{\frac{\text{N/A}}{\frac{1}{\frac{1}{\frac{1}{\frac{1}{\frac{1}{\frac{1}{\frac{1}{\frac$	1.	Rights issue	At price :			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       State         currency       N/A         Issue and allotment       (///)         date : (dd/mm/yyyy)         EGM approval date:         (///)         N/A       N/A         N/A       N/A         State       N/A         Issue and allotment       (///)         N/A       N/A         Issue and allotment       (///)         (d/mm/yyyy)       N/A         N/A       N/A         N/A       N/A         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment       (///)         Issue and allotment						( / /	)		
2. Open offer       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of issuable (Note 1)       State issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment issuable (Note 1)       ( / / )       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Class of issuable (Note 1)       State issuable (Note 1)       N/A         GM approval date:       ( / / )       Issue and allotment date : (dd/mm/yyyy)       ( / / )								<u>N/A</u>	<u>N/A</u>
<ul> <li>2. Open offer At price: State currency N/A late: (dd/mm/yyyy)</li> <li>2. Open offer At price: State currency N/A late: (dd/mm/yyyy)</li> <li>3. Placing At price: State currency N/A lssue and allotment date: (dd/mm/yyyy)</li> <li>3. Placing At price: State currency N/A lssue and allotment date: (dd/mm/yyyy)</li> <li>4. Bonus issue</li> <li>4. Bonus issue</li> <li>5. Class of shares lssue and allotment date: (1 / 1)</li> <li>6. Class of shares lssue and allotment date: (1 / 1)</li> <li>7. Class of shares lssue and allotment date: (1 / 1)</li> <li>7. Class of shares lssue and allotment date: (1 / 1)</li> <li>7. Class of shares lssue and allotment date: (1 / 1)</li> <li>7. Class of shares lssue and allotment date: (1 / 1)</li> <li>7. Class of shares lssue (1 / 1)</li> &lt;</ul>						N/A			
2. Open order At price : currency date : (d/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 3. Placing At price : State currency N/A Blacing At price : State currency N/A Class of shares N/A Issue and allotment ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / ) ( d/mm/yyyy) EGM approval date: ( / / ) N/A N/A A. Bonus issue Class of shares N/A Issue and allotment ( / / ) Issue and allotment ( / / ) EGM approval date: ( / / )				01-1-		( ) )			
a. Placing       At price :       State currency       N/A       N/A       N/A         3. Placing       At price :       State currency       N/A       Issue and allotment date:       ( / / )         Issue and allotment date:       ( / / )       Issue and allotment date:       ( / / )       N/A       N/A         Issue and allotment date:       ( / / )       Issue and allotment date:       ( / / )       N/A       N/A         Issue and allotment date:       ( / / )       Issue and allotment date:       ( / / )       N/A       N/A         Issue and allotment date:       Issue and allotment date:       ( / / )       Issue and allotment date:       ( / / )         Issue and allotment date:       ( / / )       Issue and allotment date:       ( / / )       Issue and allotment date:         Issue and allotment (d/mm/yyyy)       Issue and allotment date:       ( / / )       Issue and allotment date:       Issue and allotm	2.	Open offer	At price :			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       N/A         Issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price :       State currency       N/A       Issue and allotment date : (dd/mm/yyyy)         Bonus issue       EGM approval date:       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issue       N/A       Issue and allotment date: ( / / )       N/A         EGM approval date:       Issue and allotment ( / / )       Issue and allotment date: ( / / )       Issue and allotment ( / / )         EGM approval date:       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )       Issue and allotment ( / / )								<u>N/A</u>	N/A
<ul> <li>3. Placing At price : State currency N/A currency Issue and allotment ( / / ) date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>N/A N/A</li> <li>4. Bonus issue</li> <li>4. Bonus issue</li> </ul>						N/A			
3. Placing       At plice. currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)	2	Dissing	At price t	State N/A		( / /	)		
Image: Class of shares (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)	з.	Placing	At price .		date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue Glass of shares N/A issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							,	N/A	N/A
4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)									<u> </u>
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)						N/A			
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue				( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	( / /	)		
					(			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares N/A issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
			Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price :	State <u>N/A</u> currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
-			Total E. (Ordina		
			share Preference share) Other clas)	s) N/A	_ _ _

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Lee Suet Lai</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.