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Sandmartin International Holdings Limited

聖馬丁國際控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 482)

LEGAL PROCEEDING UPDATE

Reference is made to the announcements of Sandmartin International Holdings Limited (the “**Company**”) dated 5 May 2017, 25 September 2017, 18 October 2017, 30 October 2017, 9 November 2017, 28 November 2017, 7 December 2017, 18 December 2017 and 27 December 2017 (the “**Announcements**”) relating to the legal proceeding under action number HCMP 1044/2017 in the High Court of Hong Kong filed by Fung Chuen as the plaintiff against the Company as the defendant. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless specified otherwise.

The Company wishes to update its shareholders that the substantive hearing on the appeal of stay application under action number CACV 240 of 2017 in the Court of Appeal of Hong Kong is fixed to be heard on 17 April 2018.

Further announcement(s) will be made by the Company to keep its shareholders and investors informed of any significant development of the Legal Proceeding in due course.

Shareholders of the Company and potential investors should accordingly exercise caution when dealing in the securities of the Company.

By order of the Board
Sandmartin International Holdings Limited
Lau Yau Cheung
Chairman

Hong Kong, 13 February 2018

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. Hung Tsung Chin and Mr. Chen Wei Chun

Non-Executive Director

Mr. Kuo Jen Hao

Independent Non-Executive Directors

Mr. Lau Yau Cheung (Chairman), Mr. Li Chak Hung and Mr. Wu Chia Ming

* *For identification purpose only*